State of Consumer Health

Healthline's State of Consumer Health survey was done in collaboration with YouGov. The survey explored where US adults obtain health information, how they act on it, and their views on emerging health and wellness trends. The survey also examined how perceptions of health trends differ from participation in them and revealed concerning findings on how many individuals across generations are skipping routine, recommended health screenings.

| Which, if any, of the following best describe your personal health and wellness goals? | Percent represents column % and should be read as: "48% of female US adults have a health and wellness goal to decrease stress and anxiety" | | | | | | | | | |
|--|---|------|--------|------------|-------------|-------------|-------------|--|--|--|
| | Total | Ge | nder | | Ag | je | | | | |
| Multiple choice question. <u>Target</u> : total. | | Male | Female | Gen Z | Millennials | Gen X | Boomers | | | |
| Be more physically active | 53% | 52% | 54% | 50% | 53% | 53% | 54% | | | |
| Eat better | 52% | 49% | 54% | 56% | 53% | 52% | 48% | | | |
| Improve sleep quality | 48% | 47% | 50% | 52% | 47% | 51% | 46% | | | |
| Lose weight | 46% | 41% | 51% | 33% | 42% | 53% | 53% | | | |
| Decrease stress/ anxiety | 43% | 38% | 48% | 45% | 47% | 45% | 37% | | | |
| Improve physical appearance | 39% | 39% | 39% | 47% | 43% | 42% | 29% | | | |
| Decrease inflammation or pain | 30% | 24% | 35% | 14% | 21% | 36% | 41% | | | |
| Better manage a health condition | 29% | 27% | 31% | 25% | 25% | 29% | 34% | | | |
| Improve digestive health | 28% | 24% | 31% | 28% | 31% | 27% | 25% | | | |
| Improve focus or productivity | 27% | 28% | 27% | 37% | 32% | 27 % | 17 % | | | |
| Make time for a hobby or extracurricular activities/learning | 25% | 24% | 26% | 32% | 28% | 25% | 18% | | | |
| Reduce alcohol consumption | 11% | 13% | 9% | 16% | 14% | 12% | 6% | | | |
| Not applicable - I don't have any personal health and wellness goals | 8% | 10% | 6% | 7 % | 8% | 8% | 8% | | | |
| Other | 1% | 1% | 2% | 1% | 1% | 2% | 2% | | | |
| Column n | 4012 | 1939 | 2073 | 729 | 1122 | 975 | 1163 | | | |

| Which, if any of the following health conditions are you personally diagnosed with? | Percent represents column % and should be read as: "40% Boomers in the US report being diagnosed with a cardiovascular condition" | | | | | | | | | |
|---|---|--------|--|-----|--|--|--|--|--|--|
| | Total | Gender | | Age | | | | | | |

1

| Multiple choice question. "Any health condition NET" | | | F I . | 07 | NA :11 1 - 1 - | 0 V | D |
|--|------------|------|--------|-------|-----------------------|------------|------------|
| includes any health condition indicated. Target : total. | | Male | Female | Gen Z | Millennials | Gen X | Boomers |
| Any health condition NET | 69% | 63% | 74% | 48% | 57% | 77% | 84% |
| Mental health conditions (e.g., anxiety, depression, etc.) | 24% | 18% | 29% | 21% | 24% | 30% | 21% |
| Obesity or being overweight | 22% | 18% | 25% | 8% | 15% | 24% | 32% |
| Cardiovascular condition (e.g., high blood pressure, heart disease, high cholesterol, etc.) | 21% | 20% | 23% | 5% | 8% | 23% | 40% |
| Allergies | 21% | 16% | 26% | 16% | 18% | 24% | 24% |
| Chronic pain (e.g., back pain, fibromyalgia, etc.) | 17% | 13% | 20% | 7% | 10% | 20% | 25% |
| Sleep disorder (e.g., sleep apnea, insomnia, narcolepsy, etc.) | 16% | 15% | 16% | 8% | 11% | 20% | 20% |
| Osteoarthritis or joint issue | 13% | 8% | 17% | 2% | 3% | 14% | 27% |
| Type 2 diabetes | 12% | 12% | 11% | 1% | 5% | 13% | 22% |
| Skin condition, other than psoriasis (e.g., Eczema, acne, rosacea, etc.) | 9% | 8% | 11% | 11% | 10% | 10% | 7% |
| Migraine (moderate or severe) | 9% | 6% | 12% | 5% | 10% | 13% | 7 % |
| Asthma | 8% | 5% | 11% | 8% | 8% | 9% | 8% |
| Respiratory condition (e.g., Asthma, Chronic obstructive pulmonary disease (COPD), etc.) | 8% | 6% | 10% | 3% | 5% | 8% | 13% |
| Menopause | 7 % | 1% | 13% | 1% | 2% | 17% | 7 % |
| Hypo/ Hyperthyroidism | 6% | 3% | 9% | 1% | 4% | 7 % | 10% |
| Rheumatoid arthritis | 4% | 3% | 5% | 1% | 2% | 5% | 7 % |
| Reproductive condition (e.g., Erectile dysfunction, fertility challenges, etc.) | 4% | 5% | 2% | 2% | 4% | 4% | 4% |
| Inflammatory bowel disease (e.g., Crohn's disease or ulcerative colitis, etc.) | 4% | 3% | 4% | 4% | 3% | 3% | 4% |
| Cancer | 3% | 3% | 3% | 1% | 1% | 2% | 7 % |
| Psoriasis/ psoriatic arthritis | 3% | 3% | 3% | 1% | 3% | 3% | 4% |
| Multiple sclerosis | 1% | 1% | 1% | 1% | 1% | 2% | 1% |
| Other | 5% | 5% | 5% | 2% | 3% | 6% | 6% |
| Prefer not to say | 6% | 6% | 5% | 10% | 7 % | 5% | 3% |
| Not applicable - I have not been personally diagnosed with any of the listed health conditions | 25% | 31% | 21% | 42% | 36% | 18% | 13% |
| Column n | 4012 | 1939 | 2073 | 729 | 1122 | 975 | 1163 |
| | | | | | | | |

State of Consumer Health

Which, if any of the following health screenings, treatments or procedures did you receive in the past 12 months (i.e., since September 2023)?

Percent represents column % and should be read as: "22% of US women report having received a gynecological exam in the past 12 months"

| | Total | Ge | nder | | Ag | je | |
|---|------------|------|--------|------------|-------------|-------|-------------|
| Multiple choice question. "Any health screening NET" includes any health screening listed. "Annual health screenings NET" includes annual physical and dental exam/cleaning. Target : total. | | Male | Female | Gen Z | Millennials | Gen X | Boomers |
| ANY Health screening NET | 76% | 72% | 81% | 63% | 67% | 82% | 88% |
| Annual Health screenings NET (annual physical and dental) | 57% | 53% | 60% | 38% | 45% | 60% | 74% |
| Annual physical exam | 42% | 39% | 44% | 21% | 28% | 46% | 62% |
| Eye exam | 39% | 35% | 42% | 24% | 27% | 42% | 54% |
| Dental exam/ cleaning | 37% | 34% | 40% | 27% | 31% | 40% | 47% |
| Consultation with a specialist (e.g., cardiologist, neurologist, oncologist, etc.) | 21% | 20% | 23% | 12% | 12% | 21% | 35% |
| Consultation/ checkup for an illness or injury | 21% | 18% | 24% | 15% | 14% | 25% | 27% |
| Mammogram | 17% | 1% | 32% | 2% | 6% | 25% | 29% |
| Breast exam | 13% | 1% | 25% | 5% | 11% | 18% | 17% |
| Gynecological exam or well-woman exam | 12% | 1% | 22% | 7 % | 14% | 16% | 9% |
| Skin screening or mole check | 11% | 10% | 12% | 8% | 8% | 11% | 17 % |
| Pap smear | 10% | 1% | 19% | 5% | 14% | 15% | 7 % |
| Colonoscopy | 10% | 11% | 9% | 2% | 3% | 14% | 17 % |
| Surgery or a procedure that required general anesthesia | 10% | 9% | 11% | 6% | 6% | 11% | 14% |
| Bone density test | 7 % | 3% | 10% | 3% | 2% | 5% | 13% |
| Prostate exam | 5% | 11% | 0% | 3% | 3% | 4% | 10% |
| Testicular exam | 3% | 5% | 0% | 3% | 3% | 2% | 2% |
| Prenatal checkup | 2% | 1% | 3% | 3% | 4% | 1% | 0% |
| Other | 2% | 2% | 2% | 0% | 2% | 3% | 3% |
| I'm not sure | 2% | 2% | 1% | 3% | 2% | 1% | 1% |
| Not applicable - I didn't undergo any health screenings, treatments or procedures in the past 12 months | 18% | 22% | 15% | 26% | 26% | 14% | 10% |
| Prefer not to say | 4% | 4% | 3% | 7% | 5% | 3% | 1% |
| Column n | 4012 | 1939 | 2073 | 729 | 1122 | 975 | 1163 |

State of Consumer Health

Have you intentionally delayed, skipped or avoided a health screening, treatment or procedure in the past 12 months (i.e., since September 2023)?

Percent represents column % and should be read as: "33% of US Millennials say they have intentionally skipped a health screening, treatment or procedure in the past 12 months"

| | Total | Ge | nder | Age | | | | | |
|--|-------|------|--------|-------|-------------|-------|---------|--|--|
| Single choice question. <u>Target</u> : total. | | Male | Female | Gen Z | Millennials | Gen X | Boomers | | |
| Yes, I have | 30% | 25% | 34% | 29% | 33% | 32% | 27% | | |
| No, I haven't | 66% | 70% | 62% | 63% | 61% | 65% | 72% | | |
| Prefer not to say | 5% | 5% | 4% | 8% | 6% | 3% | 2% | | |
| Column n | 4012 | 1939 | 2073 | 729 | 1122 | 975 | 1163 | | |

Which of the following are reasons you have not had OR intentionally delayed, skipped or avoided a health screening, treatment or procedure in the past 12 months (i.e., since September 2023)?

Percent represents column % and should be read as: " 10% of US males who intentionally delayed, skipped, or avoided a health screening, said they did so because they are able to manage symptoms with over-the-counter treatments."

| | Total | Ge | nder | | Ag | je | |
|---|------------|------------|--------|-------|-------------|------------|------------|
| Multiple choice question. <u>Target</u> : among those who have intentionally delayed, skipped, or avoided a health screening in the past 12 months. | | Male | Female | Gen Z | Millennials | Gen X | Boomers |
| Out of pocket expenses/ copay too high | 12% | 12% | 11% | 12% | 14% | 14% | 8% |
| Health concern/ symptoms are not serious enough | 10% | 11% | 9% | 10% | 12% | 11% | 8% |
| Forgot to schedule | 9% | 8% | 10% | 10% | 12% | 10% | 7 % |
| Able to manage symptoms with over-the-counter treatments | 9% | 10% | 8% | 10% | 9% | 8% | 9% |
| l don't have a regular primary care doctor | 8% | 9% | 7% | 13% | 11% | 7 % | 4% |
| Don't have health insurance | 7 % | 8% | 7% | 11% | 10% | 7 % | 3% |
| Hard to schedule healthcare/ don't have time | 7 % | 7 % | 7% | 11% | 9% | 9% | 3% |
| Wait was too long to get an appointment | 7 % | 7 % | 7% | 6% | 9% | 8% | 5% |

| Don't want to take time away from work/ family | 5% | 6% | 4% | 8% | 8% | 5% | 2% |
|---|------|------|------|------------|------------|-----|-----|
| Transportation issues/ hard to get to doctor's office or hospital | 5% | 5% | 6% | 4% | 6% | 5% | 5% |
| Fear of receiving bad news or finding a problem | 5% | 5% | 5% | 7 % | 7 % | 4% | 3% |
| Screening, treatment, or procedure is not covered by insurance | 4% | 4% | 4% | 5% | 4% | 4% | 3% |
| My doctor hasn't listened to my concerns in the past | 4% | 4% | 4% | 3% | 5% | 4% | 3% |
| Lack of good healthcare providers/ facilities in my area | 4% | 3% | 4% | 4% | 4% | 5% | 2% |
| Not sure how to choose a healthcare provider that's right for me | 3% | 3% | 4% | 6% | 5% | 3% | 2% |
| Other | 21% | 21% | 21% | 8% | 10% | 22% | 35% |
| Prefer not to say | 21% | 21% | 22% | 27% | 22% | 20% | 20% |
| Column n | 2852 | 1458 | 1394 | 496 | 776 | 676 | 881 |

| Overall, how would you rate your physical health? | Percent represents column % and should be read as: "28% of US Gen Z adults rate their physical health as "excellent" | | | | | | | | | | |
|---|--|------|--------|-------|-------------|-------|------------|--|--|--|--|
| | Total Gender Age | | | | | | | | | | |
| Single choice question. <u>Target</u> : total. | | Male | Female | Gen Z | Millennials | Gen X | Boomers | | | | |
| "Excellent or Good" rating | 64% | 66% | 62% | 76% | 67% | 59% | 58% | | | | |
| Excellent | 16% | 19% | 14% | 28% | 23% | 11% | 7 % | | | | |
| Good | 48% | 47% | 49% | 48% | 44% | 48% | 50% | | | | |
| Fair | 29% | 27% | 30% | 20% | 26% | 32% | 35% | | | | |
| Poor | 6% | 6% | 6% | 2% | 5% | 8% | 7 % | | | | |
| Prefer not to say | 1% | 1% | 1% | 2% | 1% | 1% | 0% | | | | |
| Column n | 4012 | 1939 | 2073 | 729 | 1122 | 975 | 1163 | | | | |

State of Consumer Health

Which, if any, of the following health and wellness approaches or resources have you used in the past 12 months (i.e., since September 2023) to help you achieve your health and wellness goals?

Percent represents column % and should be read as: "24% of US women have tried stress reduction practices like mediation, yoga, or breathing techniques in the past 12 months"

| | Total | Ge | nder | | Ag | je | |
|---|-------|------|------------|------------|-------------|-------------|-------------|
| Multiple choice question. "Any established health trends NET" includes any of the options listed. Target : total. | | Male | Female | Gen Z | Millennials | Gen X | Boomers |
| Any "established health trends" NET | 78% | 76% | 81% | 76% | 78% | 79% | 79% |
| Vitamins, minerals, supplements (e.g., magnesium, iron, B12, etc.) | 51% | 45% | 57% | 37% | 44% | 55% | 63% |
| Stress reduction practices (e.g., meditation, yoga, breathing, etc.) | 20% | 17% | 24% | 22% | 25% | 22% | 14% |
| Health and wellness websites to ask health questions (e.g., WebMD, Healthline, etc.) | 19% | 15% | 23% | 20% | 21% | 19% | 17 % |
| Fitness equipment (e.g., walking pad, stepper, etc.) | 18% | 18% | 18% | 18% | 21% | 19% | 14% |
| Wearable tech trackers (e.g., Oura Ring, Fitbit, Apple Watch, etc.) | 18% | 17% | 19% | 15% | 20% | 20% | 16% |
| Fitness/ gym membership | 18% | 19% | 16% | 24% | 21% | 16% | 12% |
| Wellness challenges (e.g., steps, cardio, healthy eating, etc.) | 16% | 15% | 16% | 17% | 17% | 17 % | 13% |
| Protein powders or ready-made drinks (e.g., Huel, Primal, Vital Proteins, Soylent, etc.) | 15% | 14% | 16% | 14% | 18% | 16% | 12% |
| Telemedicine or telehealth | 14% | 11% | 16% | 9% | 15% | 18% | 12% |
| Nutrition or weight loss plans/ diets (e.g., Weight Watchers, Intermittent Fasting, Keto, etc.) | 12% | 11% | 13% | 13% | 14% | 12% | 10% |
| CBD products (e.g., oils, topicals, gummies, etc.) | 10% | 9% | 11% | 7 % | 10% | 13% | 9% |
| Mental health apps (e.g., Calm, BetterHelp, Headspace, etc.) | 9% | 8% | 10% | 13% | 12% | 9% | 4% |
| At-home diagnostic tests | 8% | 9% | 8% | 7 % | 7 % | 8% | 10% |
| Al chatbots to ask health questions (e.g., ChatGPT, Google Gemini, etc.) | 8% | 8% | 7 % | 15% | 11% | 5% | 2% |
| Meal delivery service (e.g., HelloFresh, Factor, etc.) | 6% | 6% | 5% | 6% | 8% | 5% | 4% |
| Sleep technology (e.g., smart mattress, blue light therapy, etc.) | 5% | 6% | 4% | 5% | 7 % | 4% | 2% |

| Other | 2% | 1% | 2% | 1% | 1% | 3% | 2% |
|---|------|------|------|-----|------|-----|------|
| Prefer not to say | 4% | 4% | 4% | 6% | 5% | 5% | 1% |
| Not applicable - I haven't used any health and wellness approaches/ resources in the past 12 months | 18% | 20% | 16% | 19% | 16% | 17% | 20% |
| Column n | 4012 | 1939 | 2073 | 729 | 1122 | 975 | 1163 |

| Effectiveness of "established health trends" Health Approaches | Percent represents column % and should be read at US Boomers who tried at-home diagnostic tests, responsible approach as "very" or "extremely" effectives. | | | | | | | | |
|--|--|------|--------|-------|-------------|-------|---------|--|--|
| | Total | Ge | nder | | Ag | je | | | |
| Single choice rating question. Showing percentage of people who rated the effectiveness of the trend as "very" or "extremely" effective. Target: Among people who have tried the trend noted (total number of those who tried the trend indicated by "n" - not by gender and age. Note that "n" represents weighted data | | Male | Female | Gen Z | Millennials | Gen X | Boomers | | |
| Fitness/ gym membership [n = 709] | 73% | 56% | 44% | 84% | 76% | 66% | 63% | | |
| Telemedicine or telehealth [n= 544] | 64% | 37% | 63% | 64% | 70% | 59% | 61% | | |
| Fitness equipment (e.g., walking pad, stepper, etc.) [n= 719] | 63% | 54% | 46% | 78% | 66% | 58% | 55% | | |
| At-home diagnostic tests [<i>n= 333</i>] | 62% | 51% | 49% | 63% | 62% | 58% | 63% | | |
| Wellness challenges (e.g., steps, cardio, healthy eating, etc.) [n= 633] | 59% | 50% | 50% | 70% | 63% | 52% | 53% | | |
| Wearable tech trackers (e.g., Oura Ring, Fitbit, Apple Watch, etc.) [n= 713] | 59% | 46% | 54% | 61% | 60% | 58% | 55% | | |
| Stress reduction practices (e.g., meditation, yoga, breathing, etc.) [n= 817] | 58% | 44% | 56% | 62% | 60% | 55% | 54% | | |
| Meal delivery service (e.g., HelloFresh, Factor, etc.) [n= 227] | 55% | 51% | 49% | 48% | 65% | 42% | 56% | | |
| Sleep technology (e.g., smart mattress, blue light therapy, etc.) [n= 189] | 55% | 60% | 40% | 58% | 69% | 45% | 27% | | |
| Nutrition or weight loss plans/ diets (e.g., Weight Watchers, Intermittent Fasting, Keto, etc.) [n= 483] | 54% | 49% | 51% | 61% | 61% | 44% | 47% | | |
| Protein powders or ready-made drinks (e.g., Huel, Primal, Vital Proteins, Soylent, etc.) [n= 608] | 53% | 51% | 49% | 69% | 56% | 44% | 45% | | |
| Al chatbots to ask health questions (e.g., ChatGPT, Google Gemini, etc.) [n= 302] | 52% | 56% | 44% | 45% | 63% | 50% | 32% | | |

State of Consumer Health

| Vitamins, minerals, supplements (e.g., magnesium, iron, B12, etc.) [n= 2059] | 51% | 41% | 59% | 57% | 56% | 50% | 48% |
|---|-----|-----|-----|-----|-----|-----|-----|
| Mental health apps (e.g., Calm, BetterHelp, Headspace, etc.) [n= 348] | 51% | 48% | 52% | 53% | 51% | 48% | 51% |
| CBD products (e.g., oils, topicals, gummies, etc.) [n= 396] | 50% | 40% | 60% | 53% | 54% | 49% | 46% |
| Health and wellness websites to ask health questions (e.g., WebMD, Healthline, etc.) [n= 762] | 45% | 45% | 55% | 48% | 51% | 46% | 37% |

Which, if any, of the following health and wellness trends or products have you tried in the past 12 months (i.e., since September 2023)?

Percent represents column % and should be read as: "10% of US Gen Z adults tried anti-aging skincare products like retinol or tretinoin in the past 12 months"

| | Total | Ge | nder | Age | | | | |
|--|-------|------|--------|------------|-------------|-------|-------------|--|
| Multiple choice question. "Any new health trends NET" includes any of the options listed. Health trend category NETS in bold include options immediately below. <u>Target</u> : total. | | Male | Female | Gen Z | Millennials | Gen X | Boomers | |
| Any "new health trends" trends NET | 48% | 39% | 55% | 55% | 57% | 46% | 38% | |
| Physical Wellbeing NET | 22% | 20% | 25% | 24% | 28% | 22% | 17% | |
| Prebiotics, probiotics or microbiome supplements (e.g., Bloom, Seed, AG1, Sakara, etc.) | 14% | 10% | 18% | 11% | 15% | 15% | 14% | |
| Physical detoxing (e.g., sauna, lymphatic massage, dry brushing) | 6% | 6% | 5% | 7 % | 9% | 5% | 2% | |
| Cold-plunging, ice baths, or cold showers | 5% | 6% | 4% | 9% | 8% | 4% | 1% | |
| Celery juice | 3% | 2% | 3% | 4% | 4% | 2% | 1% | |
| Skincare/ Skin Health NET | 21% | 12% | 30% | 22% | 26% | 22% | 17 % | |
| Anti-aging skincare products (e.g., retinol, tretinoin) | 13% | 6% | 20% | 10% | 15% | 15% | 11% | |
| Collagen powder/ supplements | 8% | 5% | 11% | 7 % | 9% | 9% | 7 % | |
| Red light therapy (for antiaging/ skin health) | 3% | 2% | 3% | 3% | 4% | 3% | 2% | |
| Gua sha | 3% | 1% | 4% | 6% | 3% | 2% | 0% | |
| Snail collagen essence | 2% | 1% | 4% | 4% | 4% | 2% | 1% | |
| Skin fasting | 2% | 2% | 2% | 3% | 4% | 1% | 0% | |
| Skin glazing/ slugging | 1% | 1% | 2% | 3% | 3% | 1% | 0% | |

| Weight Loss NET | 12% | 14% | 17% | 18% | 21% | 16% | 9% |
|--|------|------|------------|------------|------------|-----|------|
| Weight-loss medications (e.g., Ozempic, Mounjaro, Wegovy compounded semaglutide) | 6% | 5% | 7 % | 3% | 6% | 7% | 6% |
| Juice cleanse | 4% | 4% | 5% | 7% | 7 % | 3% | 1% |
| Castor oil for detoxing | 3% | 2% | 3% | 4% | 4% | 2% | 1% |
| Rapid weight loss diets (e.g., Baby Food Diet, Cabbage Soup Diet, etc.) | 3% | 3% | 2% | 5% | 4% | 1% | 1% |
| Detox teas | 6% | 5% | 6% | 7% | 9% | 7% | 1% |
| Hair Health NET | 11% | 7% | 15% | 20% | 15% | 8% | 4% |
| Hair oiling | 6% | 4% | 9% | 12% | 8% | 5% | 3% |
| Rosemary water for hair growth | 4% | 2% | 6% | 7% | 6% | 3% | 2% |
| Rice water for hair growth | 4% | 3% | 5% | 9% | 5% | 3% | 1% |
| Dental Health NET | 10% | 9% | 11% | 11% | 14% | 10% | 7% |
| Water flossing | 8% | 7% | 8% | 8% | 10% | 6% | 6% |
| Oil pulling | 3% | 3% | 4% | 5% | 5% | 4% | 1% |
| Mental Health NET | 5% | 4% | 7% | 13% | 8% | 2% | 0% |
| Hot girl walks | 3% | 1% | 4% | 7 % | 4% | 1% | 0% |
| Bed rotting | 3% | 1% | 4% | 8% | 3% | 1% | 0% |
| Lucky girl syndrome | 1% | 1% | 2% | 3% | 2% | 1% | 0% |
| Sleep NET | 3% | 3% | 2% | 5% | 4% | 2% | 0% |
| Mouth-taping | 2% | 2% | 1% | 2% | 3% | 1% | 0% |
| Sleepy girl mocktail | 1% | 1% | 1% | 3% | 2% | 1% | 0% |
| Other | 2% | 2% | 1% | 0% | 1% | 1% | 3% |
| Prefer not to say | 4% | 5% | 3% | 8% | 6% | 3% | 2% |
| Not applicable - I have not tried any health and wellness trend/ or products in the past 12 months | 48% | 55% | 41% | 37% | 38% | 51% | 61% |
| | 4012 | 1939 | 2073 | 729 | 1122 | 975 | 1163 |

| Effectiveness of "Unestablished health trends" Health Trends (T2B) | Percent represents column % and should be read as: "51% of US men who tried castor oil for detoxing, rated this health trend as "very" or "extremely" effective" |
|--|--|
| | Total Gender Age |

| Decople who rated the effectiveness of the trend indicated as "very" or "extremely" effective. Target Among people who have tried the trend indicated by "n"l. Note the "n" represents weighted data. Gray box indicates sample size not statistically significant. Skin glazing' slugging [n= 58] 71% | | | | | | I | | 1 |
|--|--|---------------|------|--------|-------|-------------|-------|---------|
| os "very" or "extremely" effective. Target Among people who have tried the trend indicated by "n". Note the "n" represents weighted data. Gray box indicates sample size not statistically significant. Male Female Gen Z Millennials Gen X Boomers Skin glazing/ slugging [n=58] 71% 51% 46% 54% <t< td=""><td>Single choice rating question. Showing percentage of</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<> | Single choice rating question. Showing percentage of | | | | | | | |
| who have tried the trend noted (total number of those who tried the trend indicated by "n"I. Note the "n" represents weighted data. Gray box indicates sample size not statistically significant. Male Female Gen Z Millennials Gen X Boomers Skin Jasting (n= 77) 68% 54% 46% 54% | | | | | | | | |
| tried the trend indicated by "n"!. Note the "n" represents weighted data. Gray box indicates sample size not satistically significant. Skin glazing' slugging [n=58] 71% 54% 46% 54% 46% 55% 46% 54% 55% 46% 54% 55% 46% 54% 55% 55% 55% 55% 55% 55% 55% 55% 55 | | | | | _ | | | _ |
| weighted data. Gray box indicates sample size not statistically significant. 58kin glazing/ slugging (n=58) 71% Skin fasting (n=77) 68% 54% 46% Castor oil for detoxing (n=104) 67% 51% 49% Juice cleanse (n=168) 67% 46% 54% Water flossing (n=316) 66% 46% 54% Water flossing (n=316) 65% 36% 64% Mouth-taping (n=61) 65% 36% 64% Mouth-taping (n=61) 65% 53% 47% Cold-plunging, ice baths, or cold showers (n=212) 62% 61% 39% Weight-loss medications (e.g., Ozempic, Mounjaro, Wegovy, compounded semaglutide) (n=233) 62% 47% 53% Physical detoxing (e.g., sauna, lymphatic massage, dry brushing) 61% 55% 45% in=232] 61% 55% 45% Physical detoxing (e.g., sauna, lymphatic massage, dry brushing) 61% 55% 45% in=232] 61% 55% 45% 45% Hot girl walks (n=105) 61% 55% 45% Hot girl walks (n=105) 60% 30% 7 | ' | | Male | Female | Gen Z | Millennials | Gen X | Boomers |
| statistically significant. Skin glazing/ slugging [n = 58] Skin fasting [n = 77] 68% 54% 46% Castor oil for detoxing [n = 104] Juice cleanse [n = 168] Water flossing [n = 316] Lucky girl syndrome [n = 49] Mouth-taping [n = 61] Cold-plunging, ice baths, or cold showers [n = 212] Cold-plunging, ice baths, or cold showers [n = 212] Weight-loss medications (e.g., Ozempic, Mounjaro, Wegovy, compounded semaglutide) [n = 233] Physical detoxing (e.g., sauna, lymphatic massage, dry brushing) In = 232] Celery juice [n = 105] Hot girl walks [n = 102] Hot girl walks [n = 102] Detox teas [n = 234] Other floss diets (e.g., Baby Food Diet, Cabbage Soup Diet, etc.) [n = 102] Detox teas [n = 234] Rosemary water for hair growth [n = 166] Prebiotics, probiotics or microbiome supplements (e.g., Bloom, Seed, AG1, Sakara, etc.) [n = 560] Seed Jay 188 [n = 102] Rice water for hair growth [n = 156] Red light therapy (for antlaging/ skin health) [n = 118] And 198 [n = 103] Antl-aging skincare products (e.g., retinol, fretinoin) [n = 518] Antl-aging skincare products (e.g., retinol, fretinoin) [n = 518] Antl-aging skincare products (e.g., retinol, fretinoin) [n = 518] Antl-aging skincare products (e.g., retinol, fretinoin) [n = 518] Antl-aging skincare products (e.g., retinol, fretinoin) [n = 518] Antl-aging skincare products (e.g., retinol, fretinoin) [n = 518] Antl-aging skincare products (e.g., retinol, fretinoin) [n = 518] Antl-aging skincare products (e.g., retinol, fretinoin) [n = 518] Antl-aging skincare products (e.g., retinol, fretinoin) [n = 518] Antl-aging skincare products (e.g., retinol, fretinoin) [n = 518] Antl-aging skincare products (e.g., retinol, fretinoin) [n = 518] Antl-aging skincare products (e.g., retinol, fretinoin) [n = 518] | | | | | | | | |
| Skin glazing/ slugging [n= 58] 71% Skin fasting [n= 77] 68% 54% 46% Castor oil for detoxing [n= 104] 67% 55% 49% Juice cleanse [n= 168] 66% 46% 54% Water flossing [n= 316] 66% 46% 54% Lucky girl syndrome [n= 49] 65% 36% 64% Mouth-taping [n= 61] 65% 53% 47% Cold-plunging, ice baths, or cold showers [n= 212] 62% 61% 39% Weight-loss medications (e.g., Ozempic, Mounjaro, Wegovy, compounded semaglutide) [n= 233] 62% 47% 53% Physical detoxing (e.g., sauna, lymphatic massage, dry brushing) 61% 55% 45% Ina 232] 61% 55% 45% Hot girl walks [n= 102] 60% 30% 70% Hair oiling [n= 256] 59% 34% 66% Rapid weight loss diets (e.g., Baby Food Diet, Cabbage 57% 59% 41% Soup Diet, etc.) [n= 102] 57% 59% 41% Detox teas [n= 234] 57% 44% 56% Oil pulling [n= 134] 57% <td< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></td<> | | | | | | | | |
| Skin fasting (n= 77) 68% 54% 46% Castor oil for detoxing (n= 104) 67% 51% 49% Juice cleanse (n= 168) 67% 46% 54% Water flossing (n= 316) 66% 46% 54% Lucky girl syndrome (n= 49) 65% 36% 64% Mouth-taping (n= 61) 65% 53% 47% Cold-plunging, ice baths, or cold showers (n= 212) 62% 61% 39% Weight-loss medications (e.g., Ozempic, Mounjaro, Wegovy, compounded semaglutide) (n= 233) 62% 47% 53% Physical detoxing (e.g., sauna, lymphatic massage, dry brushing) 61% 55% 45% In 232) 60% 30% 70% Hot girl walks (n= 102) 60% 30% 70% Hair oiling (n= 256) 59% 34% 66% Rapid weight loss diets (e.g., Baby Food Diet, Cabbage Soup Diet, etc.) (n= 102) 57% 59% 41% Detox teas (n= 234) 57% 44% 56% 41% Rosemary water for hair growth (n= 166) 56% 32% 68% Prebiotics, probiotics or microbiome supplements (e.g., Bloom, Seed, AG1, Sakara | , , | | | | | | | |
| Castor oil for detoxing [n=104] 67% 51% 49% Juice cleanse [n=168] 67% 46% 54% Water flossing in=316] 66% 46% 54% Lucky girl syndrome [n=49] 65% 36% 64% Mouth-taping [n=61] 65% 53% 47% Cold-plunging, ice baths, or cold showers [n=212] 62% 61% 39% Weight-loss medications (e.g., Ozempic, Mounjaro, Wegovy, compounded semaglutide) [n=233] Physical detoxing (e.g., sauna, lymphatic massage, dry brushing) 61% 55% 45% Weight loss in the state of the st | 3 3 33 31 1 | | | | | | | |
| Juice cleanse [n=168] 67% 46% 54% Water flossing [n=316] 66% 46% 54% Uucky girl syndrome [n=49] 65% 36% 64% Mouth-taping [n=61] 65% 53% 47% Cold-plunging, ice baths, or cold showers [n=212] 62% 61% 39% Weight-loss medications (e.g., Ozempic, Mounjaro, Wegovy, compounded semaglutide) [n=233] Physical detoxing (e.g., sauna, lymphatic massage, dry brushing) 61% 55% 45% Hot girl walks [n=102] 60% 30% 70% Hair oiling [n=256] 75% 34% 66% Rapid weight loss diets (e.g., Baby Food Diet, Cabbage Soup Diet, etc.) [n=102] 75% 44% 56% Oil pulling [n=134] 75% 45% Rosemary water for hair growth [n=166] 75% 56% 32% 68% Prebiotics, problotics or microbiome supplements (e.g., Bloom, Seed, AGI, Sakara, etc.) [n=560] 75% 56% 44% 75% 75% 75% 75% 75% 75% 75% 75% 75% 75 | Skin fasting [n= 77] | 68% | 54% | 46% | | | | |
| Water flossing [n=316] 66% 46% 54% Lucky girl syndrome [n=49] 65% 36% 64% Mouth-taping [n=61] 65% 53% 47% Cold-plunging, ice baths, or cold showers [n=212] 62% 61% 39% Weight-loss medications (e.g., Ozempic, Mounjaro, Wegovy, compounded semaglutide) [n=233] 62% 47% 53% Physical detoxing (e.g., sauna, lymphatic massage, dry brushing) 61% 55% 45% Incomposition of the state of the sta | Castor oil for detoxing [n= 104] | 67% | 51% | 49% | | | | |
| Lucky girl syndrome (n= 49) Mouth-taping (n= 61) Cold-plunging, ice baths, or cold showers (n= 212) Weight-loss medications (e.g., Ozempic, Mounjaro, Wegovy, compounded semaglutide) (n= 233) Physical detoxing (e.g., sauna, lymphatic massage, dry brushing) (n= 232) Celery juice (n= 105) Hot girl walks (n= 102) Hair oiling (n= 256) Rapid weight loss diets (e.g., Baby Food Diet, Cabbage Soup Diet, etc.) (n= 102) Detox teas (n= 234) Oil pulling (n= 134) Rosemary water for hair growth (n= 166) Prebiotics, probiotics or microbiome supplements (e.g., Bloom, Seed, AG1, Sakara, etc.) (n= 560) Sleepy girl mocktail (n= 54) Rice water for hair growth (n= 156) Red light therapy (for antiaging/ skin health) (n= 118) Anti-aging skincare products (e.g., retinol, fretinoin) (n= 518) Anti-aging skincare products (e.g., retinol, fretinoin) (n= 518) Anti-aging skincare products (e.g., retinol, fretinoin) (n= 518) Aviva (14, 47%) Saw 47% 53% 54% 54% 54% 54% 54% 54% 54 | Juice cleanse [n= 168] | 67% | 46% | 54% | | | | |
| Mouth-taping [n=61] 65% 53% 47% Cold-plunging, ice baths, or cold showers [n=212] 62% 61% 39% Weight-loss medications (e.g., Ozempic, Mounjaro, Wegovy, compounded semaglutide) [n=233] 62% 47% 53% Physical detoxing (e.g., sauna, lymphatic massage, dry brushing) 61% 55% 45% In=232] 61% 55% 45% Celery juice [n=105] 61% 55% 45% Hot girl walks [n=102] 60% 30% 70% Hair oiling [n=256] 59% 34% 66% Rapid weight loss diets (e.g., Baby Food Diet, Cabbage Soup Diet, etc.) [n=102] 57% 59% 41% Detox teas [n=234] 57% 44% 56% Oil pulling [n=134] 57% 39% 61% Rosemary water for hair growth [n=166] 56% 32% 68% Prebiotics, probiotics or microbiome supplements (e.g., Bloom, Seed, AG1, Sakara, etc.) [n=560] 56% 36% 64% Sleepy girl mocktail [n=54] 56% 56% 44% 8 Red light therapy (for antiaging/ skin health) [n=118] 49% 42% 58% <td< td=""><td>Water flossing [n= 316]</td><td>66%</td><td>46%</td><td>54%</td><td></td><td></td><td></td><td></td></td<> | Water flossing [n= 316] | 66% | 46% | 54% | | | | |
| Cold-plunging, ice baths, or cold showers [n=212] 62% 61% 39% Weight-loss medications (e.g., Ozempic, Mounjaro, Wegovy, compounded semaglutide) [n=233] Physical detoxing (e.g., sauna, lymphatic massage, dry brushing) In=232] Celery juice [n=105] 61% 55% 45% Hot girl walks [n=102] 60% 30% 70% Hair oiling [n=256] 59% 34% 66% Rapid weight loss diets (e.g., Baby Food Diet, Cabbage Soup Diet, etc.) [n=102] Detox teas [n=234] 57% 44% 56% Oil pulling [n=134] 57% 39% 61% Rosemary water for hair growth [n=166] 56% 32% 68% Prebiotics, probiotics or microbiome supplements (e.g., Bloom, Seed, AG1, Sakara, etc.) [n=560] Sleepy girl mocktail [n=54] 56% 56% 44% Rice water for hair growth [n=156] 52% 40% 60% Red light therapy (for antiaging/ skin health) [n=118] 49% 42% 58% Snail collagen essence [n=94] 48% 18% 82% Collagen powder/ supplements [n=320] 44% 28% 72% Anti-aging skincare products (e.g., retinol, tretinoin) [n=518] 43% 26% 74% | Lucky girl syndrome [n= 49] | 65% | 36% | 64% | | | | |
| Weight-loss medications (e.g., Ozempic, Mounjaro, Wegovy, compounded semaglutide) [n= 233] 62% 47% 53% Physical detoxing (e.g., sauna, lymphatic massage, dry brushing) [n= 232] 61% 55% 45% Celery juice [n= 105] 61% 55% 45% Hot girl walks [n= 102] 60% 30% 70% Hair oiling [n= 256] 59% 34% 66% Rapid weight loss diets (e.g., Baby Food Diet, Cabbage Soup Diet, etc.) [n= 102] 57% 59% 41% Detox teas [n= 234] 57% 44% 56% Oil pulling [n= 134] 57% 39% 61% Rosemary water for hair growth [n= 166] 56% 32% 68% Prebiotics, probiotics or microbiome supplements (e.g., Bloom, Seed, AG1, Sakara, etc.) [n= 560] 56% 36% 64% Sleepy girl mocktail [n= 54] 56% 56% 44% 60% Red light therapy (for antiaging/ skin health) [n= 118] 49% 42% 58% Snail collagen essence [n= 94] 48% 31% 69% Gua sha [n= 101] 48% 18% 82% Collagen powder/ supplements [n= 320] 44% 28% 72% <td>Mouth-taping [n= 61]</td> <td>65%</td> <td>53%</td> <td>47%</td> <td></td> <td></td> <td></td> <td></td> | Mouth-taping [n= 61] | 65% | 53% | 47% | | | | |
| compounded semaglutide) [n= 233] 62% 47% 53% Physical detoxing (e.g., sauna, lymphatic massage, dry brushing) [n= 232] 61% 55% 45% Celery juice [n= 105] 61% 55% 45% Hot girl walks [n= 102] 60% 30% 70% Hair oiling [n= 256] 59% 34% 66% Rapid weight loss diets (e.g., Baby Food Diet, Cabbage Soup Diet, etc.) [n= 102] 57% 59% 41% Soup Diet, etc.) [n= 102] 57% 44% 56% Oil pulling [n= 134] 57% 39% 61% Rosemary water for hair growth [n= 166] 56% 32% 68% Prebiotics, probiotics or microbiome supplements (e.g., Bloom, Seed, AG1, Sakara, etc.) [n= 560] 56% 56% 64% Sleepy girl mocktall [n= 54] 56% 56% 44% 60% Red light therapy (for antiaging/ skin health) [n= 118] 49% 42% 58% Snail collagen essence [n= 94] 48% 31% 69% Gua sha [n= 101] 48% 18% 82% Anti-aging skincare products (e.g., retinol, tretinoin) [n= 518] 43% 26% 74% </td <td>Cold-plunging, ice baths, or cold showers [n= 212]</td> <td>62%</td> <td>61%</td> <td>39%</td> <td></td> <td></td> <td></td> <td></td> | Cold-plunging, ice baths, or cold showers [n= 212] | 62% | 61% | 39% | | | | |
| Compounded semaglutide) [n= 233] Physical detoxing (e.g., sauna, lymphatic massage, dry brushing) [n= 232] Celery juice [n= 105] Hot girl walks [n= 102] Hair oiling [n= 256] Rapid weight loss diets (e.g., Baby Food Diet, Cabbage Soup Diet, etc.) [n= 102] Detox teas [n= 234] Oil pulling [n= 134] Rosemary water for hair growth [n= 166] Prebiotics, probiotics or microbiome supplements (e.g., Bloom, Seed, AG1, Sakara, etc.) [n= 560] Sleepy girl mocktail [n= 54] Rice water for hair growth [n= 156] Sequip dight therapy (for antiaging/ skin health) [n= 118] Shail collagen essence [n= 94] Anti-aging skincare products (e.g., retinol, tretinoin) [n= 518] Assistance in the same stage in the same st | Weight-loss medications (e.g., Ozempic, Mounjaro, Wegovy, | 620/ | 470/ | F30/ | | | | |
| brushing) | compounded semaglutide) [n= 233] | 62% | 4/% | 53% | | | | |
| In= 232] 61% 55% 45% Celery juice [n= 105] 61% 55% 45% Hot girl walks [n= 102] 60% 30% 70% Hair oiling [n= 256] 59% 34% 66% Rapid weight loss diets (e.g., Baby Food Diet, Cabbage 57% 59% 41% Soup Diet, etc.) [n= 102] 57% 44% 56% Detox teas [n= 234] 57% 44% 56% Oil pulling [n= 134] 57% 39% 61% Rosemary water for hair growth [n= 166] 56% 32% 68% Prebiotics, probiotics or microbiome supplements (e.g., Bloom, Seed, AG1, Sakara, etc.) [n= 560] 56% 36% 64% Bloom, Seed, AG1, Sakara, etc.) [n= 560] 56% 56% 44% Rice water for hair growth [n= 156] 52% 40% 60% Red light therapy (for antiaging/ skin health) [n= 118] 49% 42% 58% Snail collagen essence [n= 94] 48% 31% 69% Gua sha [n= 101] 48% 18% 82% Collagen powder/ supplements [n= 320] 44% 28% 72% Anti- | Physical detoxing (e.g., sauna, lymphatic massage, dry | | | | | | | |
| Celery juice [n= 105] 61% 55% 45% Hot girl walks [n= 102] 60% 30% 70% Hair oiling [n= 256] 59% 34% 66% Rapid weight loss diets (e.g., Baby Food Diet, Cabbage Soup Diet, etc.) [n= 102] 57% 59% 41% Detox teas [n= 234] 57% 44% 56% 56% Oil pulling [n= 134] 57% 39% 61% 56% Rosemary water for hair growth [n= 166] 56% 32% 68% 56% Prebiotics, probiotics or microbiome supplements (e.g., Bloom, Seed, AG1, Sakara, etc.) [n= 560] 56% 56% 64% 64% Sleepy girl mocktail [n= 54] 56% 56% 44% 56% 60% 60% Red light therapy (for antiaging/ skin health) [n= 118] 49% 42% 58% 58% 58% Snail collagen essence [n= 94] 48% 31% 69% 69% 69% 69% 69% 60% 60% 60% 60% 60% 60% 60% 60% 60% 60% 60% 60% 60% 60% 60% 60% 60% 60% 60 | brushing) | 61% | 55% | 45% | | | | |
| Hot girl walks [n= 102] 60% 30% 70% 84% 66% 85% 34% 66% 85% 59% 34% 66% 85% 59% 41% 85% 59% 41% 85% 59% 41% 85% 59% 41% 85% 59% 41% 85% 59% 41% 85% 59% 41% 85% 59% 41% 85% 59% 41% 85% 59% 41% 56% 59% 41% 56% 59% 41% 56% 59% 41% 56% 59% 41% 56% 59% 41% 56% 59% 41% 56% 59% 41% 56% 59% 41% 56% 59% 41% 56% 59% 41% 56% 59% 51% 51% 51% 51% 51% 51% 51% 51% 51% 51 | [n= 232] | | | | | | | |
| Hair oiling [n= 256] Rapid weight loss diets (e.g., Baby Food Diet, Cabbage Soup Diet, etc.) [n= 102] Detox teas [n= 234] Oil pulling [n= 134] Rosemary water for hair growth [n= 166] Prebiotics, probiotics or microbiome supplements (e.g., Bloom, Seed, AG1, Sakara, etc.) [n= 560] Sleepy girl mocktail [n= 54] Rice water for hair growth [n= 156] Red light therapy (for antiaging/ skin health) [n= 118] Snail collagen essence [n= 94] Gua sha [n= 101] Collagen powder/ supplements [n= 320] Anti-aging skincare products (e.g., retinol, tretinoin) [n= 518] 43% 66% 57% 59% 41% 56% 59% 44% 56% 56% 44% 66% 66% 66% 66 | Celery juice [n= 105] | 61% | 55% | 45% | | | | |
| Rapid weight loss diets (e.g., Baby Food Diet, Cabbage 57% 59% 41% Soup Diet, etc.) [n= 102] 57% 44% 56% Detox teas [n= 234] 57% 39% 61% Oil pulling [n= 134] 57% 39% 61% Rosemary water for hair growth [n= 166] 56% 32% 68% Prebiotics, probiotics or microbiome supplements (e.g., Bloom, Seed, AG1, Sakara, etc.) [n= 560] 56% 36% 64% Sleepy girl mocktail [n= 54] 56% 56% 44% Rice water for hair growth [n= 156] 52% 40% 60% Red light therapy (for antiaging/ skin health) [n= 118] 49% 42% 58% Snail collagen essence [n= 94] 48% 31% 69% Gua sha [n= 101] 48% 18% 82% Collagen powder/ supplements [n= 320] 44% 28% 72% Anti-aging skincare products (e.g., retinol, tretinoin) [n= 518] 43% 26% 74% | Hot girl walks [n= 102] | 60% | 30% | 70% | | | | |
| Soup Diet, etc.) [n=102] 5/% 59% 41% Detox teas [n=234] 57% 44% 56% Oil pulling [n=134] 57% 39% 61% Rosemary water for hair growth [n=166] 56% 32% 68% Prebiotics, probiotics or microbiome supplements (e.g., Bloom, Seed, AG1, Sakara, etc.) [n=560] 56% 36% 64% Sleepy girl mocktail [n=54] 56% 56% 44% 44% Rice water for hair growth [n=156] 52% 40% 60% Red light therapy (for antiaging/ skin health) [n=118] 49% 42% 58% Snail collagen essence [n=94] 48% 31% 69% Gua sha [n=101] 48% 18% 82% Collagen powder/ supplements [n=320] 44% 28% 72% Anti-aging skincare products (e.g., retinol, tretinoin) [n=518] 43% 26% 74% | Hair oiling [n= 256] | 59% | 34% | 66% | | | | |
| Soup Diet, etc.) [n=102] 57% 44% 56% Detox teas [n=234] 57% 39% 61% Oil pulling [n=134] 57% 39% 61% Rosemary water for hair growth [n=166] 56% 32% 68% Prebiotics, probiotics or microbiome supplements (e.g., Bloom, Seed, AG1, Sakara, etc.) [n=560] 56% 64% Sleepy girl mocktail [n=54] 56% 56% 44% Rice water for hair growth [n=156] 52% 40% 60% Red light therapy (for antiaging/ skin health) [n=118] 49% 42% 58% Snail collagen essence [n=94] 48% 31% 69% Gua sha [n=101] 48% 18% 82% Collagen powder/ supplements [n=320] 44% 28% 72% Anti-aging skincare products (e.g., retinol, tretinoin) [n=518] 43% 26% 74% | Rapid weight loss diets (e.g., Baby Food Diet, Cabbage | E 7 0/ | E09/ | /110/ | | | | |
| Oil pulling [n= 134] 57% 39% 61% Rosemary water for hair growth [n= 166] 56% 32% 68% Prebiotics, probiotics or microbiome supplements (e.g., Bloom, Seed, AG1, Sakara, etc.) [n= 560] 56% 36% 64% Sleepy girl mocktail [n= 54] 56% 56% 44% Rice water for hair growth [n= 156] 52% 40% 60% Red light therapy (for antiaging/ skin health) [n= 118] 49% 42% 58% Snail collagen essence [n= 94] 48% 31% 69% Gua sha [n= 101] 48% 18% 82% Collagen powder/ supplements [n= 320] 44% 28% 72% Anti-aging skincare products (e.g., retinol, tretinoin) [n= 518] 43% 26% 74% | Soup Diet, etc.) [n= 102] | 5/% | 39% | 41% | | | | |
| Rosemary water for hair growth [n= 166] 56% 32% 68% Prebiotics, probiotics or microbiome supplements (e.g., Bloom, Seed, AG1, Sakara, etc.) [n= 560] 56% 36% 64% Sleepy girl mocktail [n= 54] 56% 56% 44% 44% Rice water for hair growth [n= 156] 52% 40% 60% Red light therapy (for antiaging/ skin health) [n= 118] 49% 42% 58% Snail collagen essence [n= 94] 48% 31% 69% Gua sha [n= 101] 48% 18% 82% Collagen powder/ supplements [n= 320] 44% 28% 72% Anti-aging skincare products (e.g., retinol, tretinoin) [n= 518] 43% 26% 74% | Detox teas [n= 234] | 57% | 44% | 56% | | | | |
| Prebiotics, probiotics or microbiome supplements (e.g., Bloom, Seed, AG1, Sakara, etc.) $[n=560]$ Sleepy girl mocktail $[n=54]$ Rice water for hair growth $[n=156]$ Red light therapy (for antiaging/ skin health) $[n=118]$ Snail collagen essence $[n=94]$ Gua sha $[n=101]$ Collagen powder/ supplements $[n=320]$ Anti-aging skincare products (e.g., retinol, tretinoin) $[n=518]$ 43% $[n=101]$ | Oil pulling [n= 134] | 57% | 39% | 61% | | | | |
| Bloom, Seed, AG1, Sakara, etc.) [n= 560] 56% 36% 64% Sleepy girl mocktail [n= 54] 56% 56% 44% Rice water for hair growth [n= 156] 52% 40% 60% Red light therapy (for antiaging/ skin health) [n= 118] 49% 42% 58% Snail collagen essence [n= 94] 48% 31% 69% Gua sha [n= 101] 48% 18% 82% Collagen powder/ supplements [n= 320] 44% 28% 72% Anti-aging skincare products (e.g., retinol, tretinoin) [n= 518] 43% 26% 74% | Rosemary water for hair growth [n= 166] | 56% | 32% | 68% | | | | |
| Bloom, Seed, AG1, Sakara, etc.) [n= 560] 56% 56% 44% Sleepy girl mocktail [n= 54] 56% 56% 44% Rice water for hair growth [n= 156] 52% 40% 60% Red light therapy (for antiaging/ skin health) [n= 118] 49% 42% 58% Snail collagen essence [n= 94] 48% 31% 69% Gua sha [n= 101] 48% 18% 82% Collagen powder/ supplements [n= 320] 44% 28% 72% Anti-aging skincare products (e.g., retinol, tretinoin) [n= 518] 43% 26% 74% | Prebiotics, probiotics or microbiome supplements (e.g., | E.G.9/ | 269/ | 6.49/ | | | | |
| Rice water for hair growth [n= 156] 52% 40% 60% Red light therapy (for antiaging/ skin health) [n= 118] 49% 42% 58% Snail collagen essence [n= 94] 48% 31% 69% Gua sha [n= 101] 48% 18% 82% Collagen powder/ supplements [n= 320] 44% 28% 72% Anti-aging skincare products (e.g., retinol, tretinoin) [n= 518] 43% 26% 74% | Bloom, Seed, AG1, Sakara, etc.) [n= 560] | 30% | 30% | 04% | | | | |
| Red light therapy (for antiaging/ skin health) [n= 118] 49% 42% 58% Snail collagen essence [n= 94] 48% 31% 69% Gua sha [n= 101] 48% 18% 82% Collagen powder/ supplements [n= 320] 44% 28% 72% Anti-aging skincare products (e.g., retinol, tretinoin) [n= 518] 43% 26% 74% | Sleepy girl mocktail [n= 54] | 56% | 56% | 44% | | | | |
| Snail collagen essence [n= 94] 48% 31% 69% Gua sha [n= 101] 48% 18% 82% Collagen powder/ supplements [n= 320] 44% 28% 72% Anti-aging skincare products (e.g., retinol, tretinoin) [n= 518] 43% 26% 74% | Rice water for hair growth [n= 156] | 52% | 40% | 60% | | | | |
| Gua sha [n= 101] 48% 18% 82% Collagen powder/ supplements [n= 320] 44% 28% 72% Anti-aging skincare products (e.g., retinol, tretinoin) [n= 518] 43% 26% 74% | Red light therapy (for antiaging/ skin health) [n= 118] | 49% | 42% | 58% | | | | |
| Collagen powder/ supplements $[n=320]$ 44% 28% 72% Anti-aging skincare products (e.g., retinol, tretinoin) $[n=518]$ 43% 26% 74% | Snail collagen essence [n= 94] | 48% | 31% | 69% | | | | |
| Collagen powder/ supplements $[n=320]$ 44% 28% 72% Anti-aging skincare products (e.g., retinol, tretinoin) $[n=518]$ 43% 26% 74% | Gua sha [<i>n= 101</i>] | 48% | 18% | 82% | | | | |
| Anti-aging skincare products (e.g., retinol, tretinoin) [n= 518] 43% 26% 74% | | 44% | 28% | 72% | | | | |
| | Anti-aging skincare products (e.g., retinol, tretinoin) [n= 518] | 43% | 26% | 74% | | | | |
| Bea rotting [n= 101] 36% 31% 69% | Bed rotting [<i>n</i> = 101] | 36% | 31% | 69% | | | | |

| Where did you learn about the health and wellness tools, resources, trends or products you've tried? | Percent represents column % and should be read as: "40% US Millennials who tried a health approach, trend, or product the last year learned about it through a Google search" | | | | | | | |
|--|---|--------|-------------|-------|-------------|------------|---------|--|
| | Total | Gender | | Age | | | | |
| Multiple choice question. Source NETS indicated in bold include options listed immediately below. Target : among people who tried a health trend, product, or approach in the past 12 months. | | Male | Female | Gen Z | Millennials | Gen X | Boomers | |
| Social Media NET | 52% | 57% | 48% | 67% | 63% | 44% | 32% | |
| YouTube | 29% | 36% | 24% | 36% | 36% | 26% | 16% | |
| Facebook | 24% | 27% | 22% | 25% | 33% | 20% | 15% | |
| Instagram | 21% | 21% | 20% | 33% | 30% | 13% | 5% | |
| TikTok | 16% | 15% | 17 % | 30% | 19% | 14% | 4% | |
| X/ Twitter | 10% | 16% | 7% | 19% | 14% | 7 % | 1% | |
| Reddit | 8% | 10% | 6% | 10% | 12% | 6% | 2% | |
| Other social media | 0% | 0% | 1% | 0% | 0% | 1% | 1% | |
| Search Engine NET | 37% | 41% | 35% | 44% | 43% | 35% | 28% | |
| Google | 35% | 37% | 33% | 42% | 40% | 33% | 24% | |
| Yahoo | 6% | 8% | 5% | 4% | 8% | 6% | 5% | |
| Bing | 4% | 5% | 3% | 4% | 4% | 4% | 3% | |
| Other search engine | 1% | 1% | 1% | 1% | 0% | 1% | 1% | |
| Al Search Engine or Bot NET | 16% | 23% | 12% | 25% | 24% | 11% | 3% | |
| ChatGPT | 12% | 17% | 9% | 20% | 18% | 7 % | 1% | |
| Google Gemini | 6% | 8% | 4% | 9% | 8% | 3% | 2% | |
| Microsoft Copilot | 4% | 6% | 2% | 4% | 6% | 2% | 1% | |
| Anthropic's Claude | 1% | 2% | 1% | 2% | 2% | 1% | 0% | |
| Other Al search engine or chatbot | 0% | 0% | 0% | 0% | 0% | 1% | 1% | |
| News NET | 16% | 20% | 13% | 18% | 16% | 14% | 16% | |
| TV news channels (e.g., CNN, Fox News channel, etc.) | 10% | 13% | 8% | 11% | 12% | 7 % | 10% | |
| News sites (e.g., NBCNews.com, Reuters.com, etc.) | 9% | 11% | 7 % | 10% | 9% | 7 % | 8% | |
| Other news source | 2% | 2% | 2% | 1% | 1% | 3% | 4% | |
| Health/ Wellness Website NET | 30% | 36% | 26% | 29% | 37% | 25% | 27% | |
| WebMD | 14% | 15% | 14% | 9% | 13% | 15% | 21% | |

State of Consumer Health

| MayoClinic | 12% | 12% | 11% | 10% | 14% | 11% | 12% |
|--|------|------------|------|-----|-----|------------|-----|
| Healthline | 10% | 11% | 9% | 14% | 14% | 7 % | 4% |
| Medical News Today | 6% | 9% | 4% | 8% | 9% | 5% | 2% |
| Cleveland Clinic | 6% | 7 % | 5% | 6% | 8% | 6% | 5% |
| Verywell Health | 4% | 5% | 4% | 4% | 7% | 3% | 2% |
| Other health/ wellness website | 1% | 1% | 1% | 0% | 1% | 1% | 2% |
| My doctor or other healthcare provider | 34% | 37% | 32% | 25% | 27% | 40% | 46% |
| A friend, family member, or colleague | 32% | 29% | 34% | 29% | 32% | 35% | 31% |
| An email newsletter | 6% | 7 % | 5% | 6% | 7% | 5% | 5% |
| l'm not sure | 6% | 5% | 7% | 4% | 7% | 6% | 8% |
| Other source | 2% | 1% | 3% | 1% | 2% | 4% | 3% |
| Column n | 1915 | 768 | 1147 | 407 | 634 | 440 | 429 |

You mentioned hearing about these health and wellness tools, resources, trends or products on social media. Which of the following social media sources did you hear from?

Percent represents column % and should be read as: "30% of US women who used social media for inspiration on a health

trend, product, or approach, used a lifestyle influencer "

| Irom; | | | | | | | | |
|---|-------|--------|--------|-------|-------------|-------|---------|--|
| | Total | Gender | | Age | | | | |
| Multiple choice question. Target : among consumers who tried a health trend, product, or approach in the past 12 months AND learned about it through social media. | | Male | Female | Gen Z | Millennials | Gen X | Boomers | |
| General health and wellness influencers | 46% | 48% | 45% | 50% | 49% | 45% | 35% | |
| Physician/ doctor influencers or similar experts on social media | 46% | 50% | 43% | 44% | 50% | 46% | 40% | |
| Family and friends on social media | 34% | 33% | 34% | 33% | 37% | 32% | 28% | |
| Lifestyle influencers (i.e., someone who shares a glimpse into their daily life) | 27% | 25% | 30% | 38% | 29% | 24% | 12% | |
| Health and wellness information brands (e.g., WebMD, Healthline, etc.) | 25% | 24% | 26% | 19% | 23% | 26% | 39% | |
| Health or condition-related support groups or communities | 23% | 26% | 20% | 24% | 25% | 22% | 16% | |
| Influencers who share my health condition or symptoms | 22% | 22% | 23% | 22% | 24% | 25% | 16% | |
| Health and wellness brands or companies (e.g., Nature Made, Green Chef, etc.) | 22% | 23% | 21% | 21% | 22% | 16% | 31% | |
| Celebrity influencers | 18% | 20% | 17% | 25% | 22% | 14% | 3% | |

State of Consumer Health

| Other | 2% | 2% | 2% | 0% | 1% | 5% | 4% |
|----------|-----|-----|-----|-----|-----|-----|-----|
| Column n | 999 | 439 | 560 | 270 | 397 | 191 | 140 |

Thinking about some of the newer health and wellness trends you tried in the past year, how did you validate the advice before trying?

Percent represents column % and should be read as: "27% of US Gen Z adults who tried a health trend, product, or approach, say they checked the background or credentials of experts providing the advice"

| | Total | Ge | nder | | Ag | je | | | |
|--|-------|------|--------|------------|-------------|------------|---------|--|--|
| Multiple choice question. Source NETS indicated in bold include options listed immediately below. Target : among people who tried a health trend, product, or approach in the past 12 months. | | Male | Female | Gen Z | Millennials | Gen X | Boomers | | |
| Any Validation NET | 87% | 90% | 86% | 90% | 91% | 86% | 81% | | |
| Looked at health and wellness sites to verify the information | 35% | 36% | 35% | 31% | 37% | 36% | 35% | | |
| Looked online for other people's experience following the advice | 34% | 33% | 34% | 34% | 39% | 36% | 24% | | |
| Looked for studies or other research to support the advice | 31% | 31% | 31% | 30% | 33% | 32% | 29% | | |
| Asked family or friends their opinion on the advice | 28% | 30% | 27% | 33% | 29% | 26% | 25% | | |
| Checked where the advice originated from | 27% | 28% | 26% | 27% | 29% | 25% | 24% | | |
| Looked for others' opinions on the advice | 26% | 29% | 24% | 30% | 29% | 25% | 20% | | |
| Checked background/ credentials of experts providing advice | 21% | 24% | 19% | 27% | 23% | 18% | 15% | | |
| No Validation NET | 19% | 16% | 20% | 19% | 16% | 18% | 23% | | |
| Asked my doctor about it | 37% | 42% | 34% | 34% | 37% | 38% | 40% | | |
| l didn't, l figured l'd give it a try anyway | 9% | 8% | 10% | 11% | 7 % | 8% | 10% | | |
| l didn't need to; the advice is well known/ familiar | 8% | 6% | 9% | 7 % | 6% | 7 % | 11% | | |
| l didn't, I trust the source of the advice | 5% | 5% | 5% | 6% | 5% | 4% | 5% | | |
| Other | 2% | 3% | 2% | 1% | 1% | 3% | 4% | | |
| Column n | 1915 | 768 | 1147 | 407 | 634 | 440 | 429 | | |

Overall, how much research would you say you conducted to validate the health and

State of Consumer Health

| wellness hack, routine, or product before trying it? | Percent represents column % and should be read as: "17% of US Boomers who tried a health trend, product, or approach, say they didn't conduct much research before trying it" | | | | | | | | |
|---|---|------|--------|-------|-------------|-------|-------------|--|--|
| | Total | Ge | ender | | Ag | Age | | | |
| Single choice question. <u>Target</u> : among people who tried a health trend, product, or approach in the past 12 months AND conducted any type of validation before trying. | | Male | Female | Gen Z | Millennials | Gen X | Boomers | | |
| A lot of research | 26% | 28% | 26% | 28% | 27% | 29% | 22% | | |
| Some research | 62% | 60% | 63% | 59% | 65% | 59% | 61% | | |
| Not much research | 12% | 13% | 12% | 13% | 8% | 13% | 17 % | | |
| Column n | 1703 | 707 | 996 | 369 | 580 | 385 | 366 | | |

How do you feel about different health and wellness trends you see online or on social media?

<u>Percent represents column % and should be read as:</u> "35% of US Gen X are not sure which advice to trust when it comes to

health and wellness trends on social media or online"

| media. | | | | | | | | |
|--|------|--------|--------|-------|-------------|-------|---------|--|
| | | Gender | | Age | | | | |
| Multiple choice question. Source NETS indicated in bold include options listed immediately below. Target : total. | | Male | Female | Gen Z | Millennials | Gen X | Boomers | |
| Negative Views NET | 77% | 77% | 76% | 75% | 76% | 76% | 78% | |
| There is a lot of conflicting information | 38% | 37% | 39% | 33% | 34% | 39% | 44% | |
| I'm not sure which advice to trust | 33% | 34% | 32% | 31% | 29% | 35% | 37% | |
| It's difficult to validate information | 31% | 34% | 29% | 29% | 28% | 33% | 35% | |
| I'm overwhelmed by the amount of information available | 18% | 17% | 18% | 20% | 20% | 16% | 15% | |
| lt's difficult to find where trends originate | 16% | 16% | 16% | 17% | 18% | 16% | 13% | |
| I've found advice that turned out to be dangerous | 13% | 14% | 12% | 17% | 15% | 11% | 11% | |
| Positive Views NET | 37% | 35% | 39% | 53% | 45% | 32% | 25% | |
| I've found advice that worked for me | 19% | 18% | 21% | 27% | 24% | 15% | 14% | |
| They are useful for inspiration | 16% | 16% | 17% | 24% | 20% | 15% | 10% | |
| I've found helpful advice that I wouldn't have otherwise | 16% | 14% | 18% | 21% | 17 % | 15% | 12% | |
| I want to say something else about health and wellness trends online or on social media | 8% | 8% | 8% | 3% | 5% | 9% | 13% | |
| Column n | 4012 | 1939 | 2073 | 729 | 1122 | 975 | 1163 | |

State of Consumer Health

When you have a health issue or question, what is your most preferred source of more information or advice?

Percent represents column % and should be read as: "50% of US Boomers say their preferred source for information or advice when they have a health question is their doctor or healthcare provider"

| Multiple choice question. Source NETS indicated in bold include options listed immediately below. Target : total. | Total | Gender | | Age | | | | |
|--|-------|--------|--------|-------------|-------------|-------|---------|--|
| | | Male | Female | Gen Z | Millennials | Gen X | Boomers | |
| My doctor or other healthcare provider | 37% | 36% | 38% | 25% | 27% | 39% | 50% | |
| Health/ Wellness Website NET | 17% | 15% | 18% | 18% | 15% | 19% | 16% | |
| WebMD | 8% | 7% | 9% | 3% | 5% | 11% | 10% | |
| MayoClinic | 4% | 4% | 5% | 5% | 5% | 5% | 4% | |
| Healthline | 1% | 2% | 1% | 4% | 1% | 1% | 0% | |
| Cleveland Clinic | 1% | 1% | 1% | 1% | 1% | 1% | 1% | |
| Medical News Today | 1% | 1% | 1% | 2% | 1% | 0% | 0% | |
| Verywell Health | 0% | 0% | 1% | 1% | 1% | 0% | 0% | |
| Other health/ wellness website | 0% | 0% | 0% | 1% | 0% | 0% | 1% | |
| Search Engine NET | 16% | 15% | 16% | 18% | 19% | 16% | 12% | |
| Google | 15% | 14% | 15% | 17 % | 18% | 15% | 10% | |
| Bing | 1% | 1% | 1% | 1% | 1% | 1% | 1% | |
| Yahoo | 0% | 0% | 0% | 1% | 0% | 0% | 0% | |
| Other search engine | 0% | 0% | 0% | 0% | 0% | 0% | 0% | |
| Social Media NET | 9% | 10% | 8% | 15% | 14% | 6% | 4% | |
| YouTube | 4% | 4% | 3% | 5% | 5% | 3% | 2% | |
| Facebook | 2% | 3% | 1% | 3% | 3% | 1% | 1% | |
| TikTok | 1% | 1% | 2% | 3% | 1% | 1% | 0% | |
| Instagram | 1% | 1% | 1% | 2% | 2% | 1% | 0% | |
| X/ Twitter | 1% | 1% | 0% | 1% | 1% | 0% | 0% | |
| Reddit | 1% | 1% | 1% | 1% | 1% | 0% | 0% | |
| Other social media | 0% | 0% | 0% | 0% | 0% | 0% | 0% | |
| Al Search Engine or Chatbot NET | 3% | 4% | 2% | 7% | 5% | 2% | 1% | |
| ChatGPT | 2% | 3% | 1% | 5% | 4% | 1% | 0% | |
| Google Gemini | 1% | 1% | 0% | 1% | 1% | 0% | 0% | |
| Microsoft Copilot | 0% | 0% | 0% | 1% | 0% | 0% | 0% | |
| Anthropic's Claude | 0% | 0% | 0% | 0% | 0% | 0% | 0% | |
| Other Al search engine or chatbot | 0% | 0% | 0% | 0% | 0% | 0% | 0% | |

State of Consumer Health

| News NET | 2% | 2% | 3% | 2% | 3% | 3% | 2% |
|--|------|------|------|-----|------|-----|------------|
| TV news channels (e.g., CNN, Fox News channel, etc.) | 1% | 1% | 1% | 1% | 1% | 1% | 1% |
| News sites (e.g., NBCNews.com, Reuters.com, etc.) | 1% | 1% | 1% | 1% | 1% | 0% | 0% |
| Other news source | 1% | 1% | 1% | 0% | 1% | 1% | 1% |
| A friend, family member, or colleague | 5% | 5% | 5% | 6% | 5% | 5% | 5% |
| | | | | | | | |
| Other source | 1% | 2% | 1% | 0% | 1% | 2% | 3% |
| An email newsletter | 0% | 0% | 0% | 1% | 0% | 0% | 0% |
| A health and wellness website | 0% | 0% | 0% | 0% | 0% | 0% | 0% |
| I'm not sure | 9% | 9% | 8% | 9% | 10% | 9% | 7 % |
| Column n | 4012 | 1939 | 2073 | 729 | 1122 | 975 | 1163 |

Thinking about health and wellness advice based on artificial intelligence (AI), which of the following statements apply to you?

Percent represents column % and should be read as: "21% of US adults say that when it comes to health and wellness advice, it feels too risky to take advice from Al sources"

| | Total | Gender | | Ago | | | | |
|--|-------|--------|---------|-------|-------------|--------|------------|--|
| | IOlai | Gender | | Age | | | | |
| Multiple choice question. Source NETS indicated in bold | | Male | Female | Gen Z | Millennials | Gen X | Boomers | |
| include options listed immediately below. <u>Target</u> : total. | | Wate | l'emale | Gen 2 | Willemilais | Oeli X | Boomers | |
| Unfavorable NET | 45% | 43% | 46% | 42% | 45% | 44% | 46% | |
| l don't trust Al with my data or personal information | 25% | 23% | 27% | 19% | 20% | 25% | 31% | |
| It feels too risky to take advice from AI sources | 21% | 21% | 21% | 20% | 22% | 20% | 22% | |
| I don't trust the response to be accurate | 21% | 20% | 22% | 20% | 20% | 22% | 21% | |
| I don't know where the information/ response is coming | 17% | 17% | 18% | 16% | 15% | 18% | 19% | |
| from | 17 /0 | 17% | 10% | 10 /0 | 15 /0 | 10 /0 | 1970 | |
| Favorable NET | 42% | 43% | 40% | 59% | 50% | 39% | 27% | |
| lt's useful as a starting point | 23% | 23% | 22% | 29% | 26% | 22% | 17% | |
| It's fine as long as I verify the advice with credible sources | 21% | 21% | 21% | 27% | 23% | 22% | 16% | |
| I'm able to get a fast response to my questions | 15% | 15% | 14% | 23% | 20% | 12% | 7 % | |
| It's helpful to breakdown complex information | 14% | 14% | 14% | 23% | 18% | 11% | 7 % | |
| Other | 1% | 1% | 1% | 0% | 1% | 1% | 1% | |
| Not applicable - I don't use AI for health and wellness | 200/ | 30% | 27% | 20% | 23% | 31% | 36% | |
| advice | 28% | 30% | 2/70 | 20 /0 | 25% | 31% | 30% | |
| Column n | 4012 | 1939 | 2073 | 729 | 1122 | 975 | 1163 | |

State of Consumer Health

For which of the following symptoms or health issues would you look online for information or advice INSTEAD of seeing or asking a doctor?

Percent represents column % and should be read as: "23% of US Gen Z adults say that a dizziness is a symptom for which they would rather look online for information or advice instead of seeing or asking a doctor"

| | | Gender | | Age | | | | | |
|---|------------|--------|--------|-------|-------------|-------------|---------|--|--|
| Multiple choice question. "Any NET" includes all individual symptom options. Target : total. | | Male | Female | Gen Z | Millennials | Gen X | Boomers | | |
| Any NET | 53% | 50% | 56% | 65% | 62% | 54% | 40% | | |
| New rash | 18% | 14% | 22% | 18% | 22% | 22% | 12% | | |
| Toothache | 17% | 17% | 18% | 24% | 22% | 18% | 8% | | |
| Chronic fatigue | 15% | 13% | 16% | 12% | 17 % | 17 % | 13% | | |
| Earache | 15% | 13% | 16% | 14% | 16% | 17 % | 11% | | |
| Dizziness | 14% | 14% | 15% | 23% | 16% | 13% | 10% | | |
| Chronic constipation | 12% | 10% | 13% | 10% | 13% | 15% | 9% | | |
| Severe joint pain | 11% | 11% | 11% | 10% | 12% | 12% | 10% | | |
| Unexplained swelling | 10% | 9% | 12% | 10% | 11% | 13% | 8% | | |
| Persistent diarrhea | 10% | 9% | 11% | 11% | 12% | 12% | 8% | | |
| Fever lasting more than one day | 10% | 10% | 10% | 13% | 12% | 10% | 6% | | |
| Painful swallowing | 9% | 9% | 10% | 14% | 12% | 10% | 5% | | |
| Sudden weight gain | 9% | 8% | 10% | 13% | 12% | 9% | 5% | | |
| Sudden weight loss | 8% | 8% | 8% | 11% | 11% | 7 % | 4% | | |
| Urinary urgency | 8% | 7% | 8% | 8% | 9% | 9% | 6% | | |
| Chest pain | 8% | 8% | 7% | 13% | 10% | 7 % | 3% | | |
| Difficulty breathing | 7 % | 8% | 6% | 12% | 8% | 6% | 4% | | |
| Persistent vomiting | 6% | 7% | 5% | 9% | 7% | 6% | 4% | | |
| Unexplained bleeding | 5% | 5% | 6% | 7% | 7% | 6% | 3% | | |
| Other | 3% | 2% | 3% | 2% | 2% | 3% | 3% | | |
| Not applicable - I would only ask for information/advice from a doctor | 45% | 48% | 42% | 34% | 37% | 44% | 58% | | |
| Column n | 4012 | 1939 | 2073 | 729 | 1122 | 975 | 1163 | | |

How much, if at all, do you trust health and wellness advice from the following sources?

State of Consumer Health

| Percent represents column % and should be read as: "When it comes to health and wellness advice, 30% of US adults trust health and wellness websites very much or completely" | "Very much" or "Completely" | | | | | | | | |
|---|---------------------------------|------|--------|-------|-------------|-------------|---------|--|--|
| | Total | Ge | nder | Age | | | | | |
| Select one rating question: "Not at all", "Not very much", "Somewhat", "Very much", "Completely". <u>Target</u> : total. | | Male | Female | Gen Z | Millennials | Gen X | Boomers | | |
| Al chatbots or Al search engines | 9% | 11% | 7% | 14% | 16% | 7 % | 3% | | |
| Social media | 10% | 12% | 9% | 16% | 19% | 7 % | 2% | | |
| Health and wellness websites | 30% | 30% | 29% | 40% | 39% | 26% | 19% | | |
| Search engines | 18% | 20% | 17% | 26% | 26% | 16% | 9% | | |
| Column n | 4012 | 1939 | 2073 | 729 | 1122 | 975 | 1163 | | |
| Percent represents column % and should be read as: "When it comes to health and wellness advice, 30% of US adults trust health and wellness websites very much or completely" | "Not very much" or "Not at all" | | | | | | | | |
| | Total Gender Age | | | | | | | | |
| Select one rating question: "Not at all", "Not very much", "Somewhat", "Very much", "Completely". <u>Target</u> : total. | | Male | Female | Gen Z | Millennials | Gen X | Boomers | | |
| Al chatbots or Al search engines | 65% | 63% | 68% | 51% | 51% | 7 1% | 82% | | |
| Social media | 64% | 65% | 64% | 43% | 49% | 72 % | 84% | | |
| Health and wellness websites | 21% | 24% | 19% | 15% | 18% | 21% | 28% | | |
| Search engines | 33% | 36% | 30% | 25% | 25% | 34% | 42% | | |
| Column n | 4012 | 1939 | 2073 | 729 | 1122 | 975 | 1163 | | |
| | | | | | | | | | |

Survey conducted by YouGov among 4,012 US Adults between September 5 and September 10, 2024. Data is weighted to be nationally representative based on US population demographics. Base size for questions indicated by "Column n". Note that base size may change based on question logic. Age is broken out by generation, defined as follows: Gen Z, born 1997–2012 (ages 12-27); Millennials, born 1981–1996 (ages 28-43); Gen X, born 1965–1980 (ages 44-59); Boomers, born 1946–1964 (ages 60-78)